

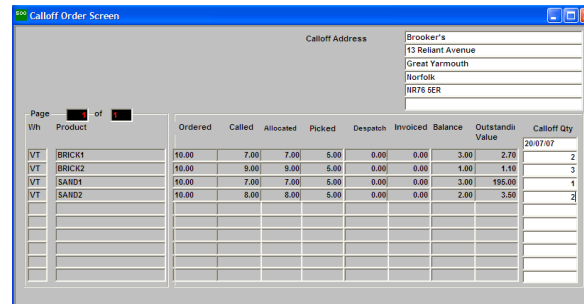
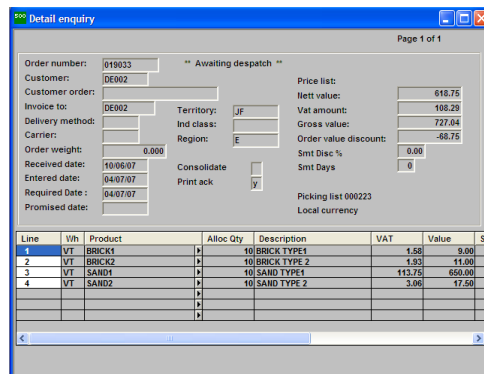
Sage Line 500 / Sage 1000 Sales Order Processing

Scheduled Orders

A number of businesses receive purchase orders from their customers that detail the item, quantity and price but do not want to have the whole order delivered at once.

Scheduled Orders, Call-Off Orders, Blanket Orders and Bulk Orders are all examples of business practices that this module is designed to address.

There are two main concepts to the module; the ability to enter multiple delivery dates and addresses for each item on a sales order and being able to perform multiple deliveries, multiple despatch confirms and multiple invoices from one sales order without having to create backorders.



- Schedule, Call Off, Blanket and Bulk order entry
- Multiple deliveries without creating a back order
- Multiple despatch confirm without creating a back order
- Multiple invoices from one sales order

Sales Order Entry - Total Order

Multi delivery sales orders are initially entered in to an amended version of either SOP - Sales Order Entry and/or Telesales Order Entry.

The initial entry of the order records; the default Delivery Account and therefore the Invoice Account and the total quantity of each item required.

The amendments are:

- Allow the entry of a scheduled/call off order indicator.
- Not to allocate stock by default.
- Follow the OPFWDDAYS rules for each delivery date, for adding unallocated quantities to either the Back or Forward Order balance of each stock item.

Multi Delivery Entry - per date/delivery location, (Drop)

Once the initial order has been entered, the details of deliveries required are entered using either the Call Off entry or Schedule entry option.

For each date/delivery address record, (Drop) the Schedule Called Off quantity for each item of the sales order is entered. Each quantity can either be fully allocated or have an allocation of zero. If the Drop item is to be allocated, the Schedule and Stock Allocated quantity will be increased.

Items with Drop dates within the OPFWDDAYS system key setting are removed from the Forward Order days quantity and are allocated.

Wh	Product	Ordered	Called	Allocated	Picked	Despatch	Invoiced	Balance	Balance Value
VT	BRICK1	10.00	7.00	7.00	5.00	0.00	0.00	3.00	2.70

Calloff Address	Despatch Date	Schedule Qty
Brooker's	10/07/07	1
13 Reliant Avenue	20/07/07	4
Great Yarmouth	30/07/07	1
Norfolk	02/09/07	1
NR76 5ER		0
		0
		0
		0
		0
		0

Schedule based multiple delivery entry

Multi Delivery Amendment

At any time before a Drop has been despatch confirmed, Schedule & Call Off entry can be used to amend the schedule/call off details. Any existing allocations to Drop days changed to fall outside the OPFWDDAYS system key are de-allocated and the Forward Order stock quantity increased.

Wh	Product	Ordered	Called	Allocated	Picked	Despatch	Invoiced	Balance	Outstandi Value	Calloff Qty
VT	BRICK1	10.00	7.00	7.00	5.00	0.00	0.00	3.00	2.70	2
VT	BRICK2	10.00	9.00	9.00	5.00	0.00	0.00	1.00	1.10	3
VT	SAHD1	10.00	7.00	7.00	5.00	0.00	0.00	3.00	195.00	1
VT	SAHD2	10.00	8.00	8.00	5.00	0.00	0.00	2.00	3.50	2

Amendments to the order such as adding or deleting products are performed in the modified sales order entry option.

Call Off based multiple delivery entry

Multi Delivery Deletion

At any time before a drop has been despatch confirmed, Schedule & Call Off entry can be used to delete a schedule/call off details. Any Call Off quantities are reduced, allocated quantities are unallocated and if applicable Forward Order quantities are reduced.

Multi Delivery Detail Print

At any point in time an F10 print can be made of the schedule details for an order at the end of Schedule & Call Off entry. The details are sorted by Drop date.

Delivery (Drop) Confirmation Print

At any point in time an F10 print can be made of the Schedule or Call Off record whilst reviewing the record in Schedule or Call Off Entry. A weight for each item on the Drop is available.

Picking List/Despatch Note per Drop

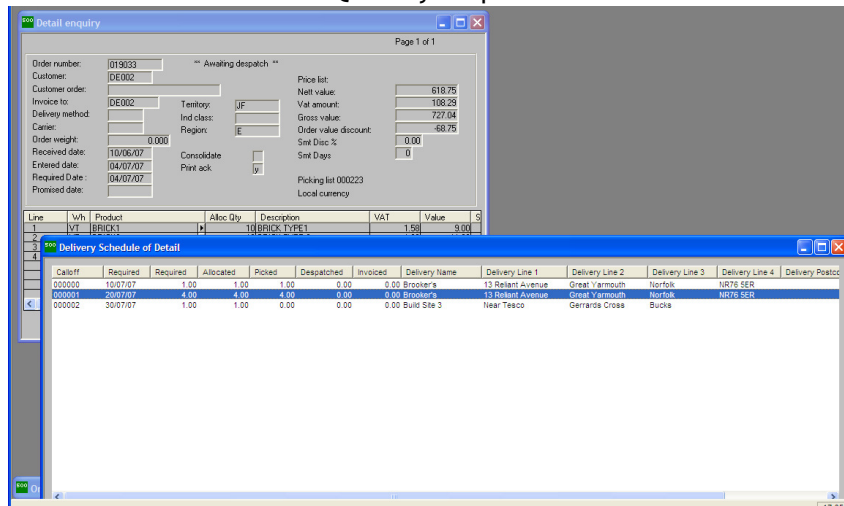
Orders marked as scheduled/call off orders are reviewed at Drop level for the required by date. A despatch note per Drop is produced. A Schedule Picked Quantity is also increased when the despatch notes are created. The order header status will remain at awaiting despatch.

Despatch Confirmation/Shipping Note per Drop

Each Drop is despatch confirmed with an optional F10 print of a shipping note. The Schedule Despatched Quantity is updated at this stage.

Invoices for Scheduled/Call Off Orders

Invoice & Credit Note Print reviews the quantities despatched with the quantities already invoiced per detail line. The 'unbilled to date' quantity is then invoiced and the Schedule Invoiced Quantity is updated.



Multiple delivery details by order line

Sales Order Comments

Any of the standard d, di and dx comments added to the order will be printed on each Drop document. Space for delivery comments per Drop is also available.

Release Stopped Orders

Orders marked as Scheduled/Call Off orders are reviewed at Drop level for the required by date. An extra selection option, range of sales order numbers, is available.

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